

2017 Building Blocks of Wills, Estates and Probate

WHEN: Friday, February 24, 2017
WHERE: Law office of W. Albert Weatherly, Attorney at Law, PLLC
412 North Street, Suite H (Old Mize Factory Building)
Nacogdoches, Texas 75961
TIME: Program starts promptly at 9:00 AM
CONTACT: Dorothy Scheehle (936) 564-5142 to register
COST: \$119.00 per attorney payable to Nacogdoches County Bar Association
CREDIT: 6.75 hours (3.0 Ethics) of MCLE Credit

The following topics will be covered:

Basic Estate Planning

Fees, Professional Liability, Wayward Clients, Joint Representation, Marital Property, Simple Wills, Trusts, Ancillary Documents, Coordinating Non-Probate Assets, Life Insurance, Retirement, Annuities, Rights of Survivorship, document Storage, Evaluation the Client, Digital Assets, Artificial Reproduction

Elder Law Planning and Issue Spotting

Public Benefits Programs, Planning with Trusts, Veterans Benefits Basics, Recent Developments, Medicaid, Nursing Home Planning, Affordable Care Act, Impact of Special Needs Trusts

Tools For Developing Your Estate and Trusts Practice

Starting up a practice, Stops at MCLE and IT, Development of work, client, professional and personal relationships

Probate Procedures and Alternatives

Who do you represent?, Probate Options, Administration Filing Requirements and Deadlines, Mock Prove-Up Hearing, Preparing Inventories and Affidavits, Independent and Dependent Administrations, Lost Will Problems

Administering the Estate

Duties and Powers of Personal Representatives, Notice and Filing Requirements, Addressing Creditor Issues and Claims, Spousal Issues and Rights, Beneficiary Issues and Rights, Defending and Removing an Executor or Administrator, Accountings, Releases and Discharges, Partial and Final Distributions

Please call (936) 564-5142 by 5 p.m., Tuesday, February 14 to reserve a book or flash drive